

Fuel Price Report

October 2014



Falling oil prices have triggered a supermarket-price war, in particular Sainsbury's switch to much lower pump prices across all of its forecourts. Although the countryside and small rural towns lag behind, average UK prices have dropped significantly.

Unleaded prices are down 2.0p from 129.2 ppl to 127.2 ppl. **Diesel** prices have fallen 2.1p from 133.4 ppl to 131.3 ppl. The price difference between unleaded and diesel has shrunk slightly to 4.1 ppl.

Scotland has recorded the highest price for **unleaded** at 127.7 ppl. **London and the South East** have recorded the lowest price for **unleaded** at 127.0 ppl. **Wales** has recorded the highest **diesel** price at 131.7 ppl. **London** has the cheapest **diesel** at 131.1 ppl.

Supermarket prices for **unleaded** have fallen to 125.4 ppl. The gap between supermarket prices and the UK average for **unleaded** has increased to 1.8 ppl.

Garages and Supermarkets	Unleaded 95 Octane (pence)		Diesel (pence)		Super Unleaded (pence)		LPG (pence)
	litres	(gallons)	litres	(gallons)	litres	(gallons)	litres
Northern Ireland	127.6	580.1	131.2	596.45	134.4	611.0	0.0
Scotland	127.7	580.5	131.6	598.27	135.8	617.4	64.9
Wales	127.4	579.2	131.7	598.72	134.6	611.9	71.1
North	127.4	579.2	131.4	597.36	139.4	633.7	64.9
North West	127.3	578.7	131.3	596.90	140.2	637.4	69.9
Yorkshire & Humberside	127.3	578.7	131.2	596.45	141.6	643.7	66.3
West Midlands	127.5	579.6	131.4	597.36	137.9	626.9	0.0
East Midlands	127.5	579.6	131.5	597.81	135.9	617.8	64.9
East Anglia	127.3	578.7	131.4	597.36	134.9	613.3	0.0
South East	127.0	577.4	131.2	596.45	135.1	614.2	69.4
South West	127.1	577.8	131.4	597.36	135.3	615.1	68.4
London	127.0	577.4	131.1	595.99	134.9	613.3	69.4
UK AVERAGE	127.2	578.3	131.3	596.90	136.3	619.6	68.6
Per cent taken as Tax		62.2		60.81		59.2	

Supermarkets	Unleaded 95 Octane		Diesel		Super unleaded		LPG
	Litres	(gallons)	litres	(gallons)	litres	(gallons)	litres
SUPERMARKET AVERAGE	125.4	570.1	129.3	587.8	130.4	592.8	65.0
Per cent taken as Tax		62.9		61.49		61.1	

The AA Public Affairs Fuel Price Report uses data sourced from Experian Catalyst (www.catalist.com)
They are an average of mid-month prices from the respective regions.

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OVERSEAS PRICE COMPARISONS

Source of overseas price comparisons: European prices - European Road Information Centre (Geneva) and ec.europa weekly oil bulletins as at 17 and 13 October 2014 respectively. USA prices - Energy Information Administration, US Dept. of Energy – as at 13 October 2014.

FUEL PRICES IN EUROPE AND THE USA

Country	Currency	Local Currency per litre		UK pence per litre	
		Unleaded	Diesel	Unleaded	Diesel
Austria	Euro	1.37	1.29	108.03	101.72
Belgium	Euro	1.57	1.37	123.80	108.03
Czech Republic	Czech Koruna	36.56	35.92	104.11	102.28
Denmark	Danish Krone	11.29	10.07	119.58	106.66
Finland	Euro	1.59	1.45	125.38	114.34
France	Euro	1.47	1.36	115.92	107.24
Germany	Euro	1.49	1.33	117.50	104.88
Greece	Euro	1.73	1.40	136.42	110.40
Netherlands	Euro	1.75	1.43	138.00	112.76
Hungary	Forint	395.00	409.00	100.92	104.49
Ireland	Euro	1.57	1.47	123.80	115.92
Italy	Euro	1.77	1.64	139.58	129.32
Luxembourg	Euro	1.29	1.14	101.72	89.90
Estonia	Euro	1.25	1.22	98.57	96.20
Norway	Norwegian Krone	15.28	13.91	144.57	131.61
Latvia	Euro	1.31	1.27	103.22	99.83
Lithuania	Litas	4.54	4.32	103.69	98.67
Poland	Zloty	5.27	5.15	98.32	96.08
Slovakia	Euro	1.48	1.33	116.71	104.88
Slovenia	Euro	1.45	1.36	114.34	107.24
Portugal	Euro	1.52	1.30	119.86	102.51
Spain	Euro	1.37	1.29	108.03	101.72
Sweden	Swedish Krona	13.83	13.92	118.70	119.47
Switzerland	Swiss Francs	1.71	1.74	111.81	113.77
United States of America	US Dollars	0.85	0.98	52.96	61.06
Malta	Euro	1.44	1.36	113.55	107.24
Bulgaria	Leva	2.50	2.55	100.68	102.69
Cyprus	Euro	1.41	1.42	111.19	111.98
Romania	New Leu	6.03	6.14	107.54	109.51

Note: We receive international prices to 3 decimal places and calculate the UK pence per litre on that price. Therefore, some countries will show the same price in their local currency to 2 decimal places, but the UK pence price could be slightly different. **Please note the unleaded prices for France, Germany and Finland are for E10. That's petrol containing 10 per cent ethanol.**

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