

Fuel Price Report

December 2015



Petrol prices have fallen to their lowest since August 2009, helped by fierce supermarket competition bringing a litre below a £1 on all of the Big 4's forecourts. Diesel prices, although at their lowest since October 2009, have yet to reflect a lower wholesale cost than petrol's.

Unleaded prices have dropped 3.6p from 108.0ppl to 104.4 ppl. **Diesel** prices have fallen back 2.5p from 110.2 ppl to 107.7 ppl. The price difference between diesel and unleaded has risen to 3.3 ppl.

The **North West** has recorded the highest price for **unleaded** at 105.0 ppl. **Wales and Yorkshire & Humberside** have recorded the lowest price for **unleaded** at 104.0 ppl. The **North** has recorded the highest **diesel** price at 108.2 ppl. **Wales and Yorkshire & Humberside** have the cheapest **diesel** at 107.3 ppl.

Supermarket prices for **unleaded** have fallen to 99.9 ppl. The gap between supermarket prices and the UK average for **unleaded** has grown to 4.5 ppl.

| Garages and Supermarkets | Unleaded 95 Octane (pence) | | Diesel (pence) | | Super Unleaded (pence) | | LPG (pence) |
|--------------------------|----------------------------|--------------|----------------|---------------|------------------------|--------------|-------------|
| | litres | (gallons) | litres | (gallons) | litres | (gallons) | |
| Northern Ireland | 104.7 | 476.0 | 107.7 | 489.61 | 112.9 | 513.3 | 0.0 |
| Scotland | 104.1 | 473.2 | 108.1 | 491.43 | 112.8 | 512.8 | 49.8 |
| Wales | 104.0 | 472.8 | 107.3 | 487.80 | 109.9 | 499.6 | 47.7 |
| North | 104.8 | 476.4 | 108.2 | 491.89 | 118.6 | 539.2 | 55.9 |
| North West | 105.0 | 477.3 | 108.0 | 490.98 | 116.4 | 529.2 | 54.9 |
| Yorkshire & Humberside | 104.0 | 472.8 | 107.3 | 487.80 | 116.4 | 529.2 | 57.2 |
| West Midlands | 104.8 | 476.4 | 107.7 | 489.61 | 115.7 | 526.0 | 58.4 |
| East Midlands | 104.8 | 476.4 | 107.9 | 490.52 | 116.2 | 528.3 | 62.9 |
| East Anglia | 104.3 | 474.2 | 107.8 | 490.07 | 110.2 | 501.0 | 49.7 |
| South East | 104.6 | 475.5 | 108.0 | 490.98 | 113.9 | 517.8 | 58.9 |
| South West | 104.3 | 474.2 | 107.7 | 489.61 | 112.9 | 513.3 | 59.2 |
| London | 104.6 | 475.5 | 107.9 | 490.52 | 114.4 | 520.1 | 61.9 |
| UK AVERAGE | 104.4 | 474.6 | 107.7 | 489.61 | 114.2 | 519.2 | 56.9 |
| Per cent taken as Tax | | 72.2 | | 70.48 | | 67.4 | |

| Supermarkets | Unleaded 95 Octane | | Diesel | | Super unleaded | | LPG |
|----------------------------|--------------------|--------------|--------------|--------------|----------------|--------------|-------------|
| | Litres | (gallons) | litres | (gallons) | litres | (gallons) | |
| SUPERMARKET AVERAGE | 99.9 | 454.2 | 104.7 | 476.0 | 104.9 | 476.9 | 49.3 |
| Per cent taken as Tax | | 74.7 | | 72.02 | | 71.9 | |

The AA Public Affairs Fuel Price Report uses data sourced from Experian Catalist (www.catalist.com)
They are an average of mid-month prices from the respective regions.

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OVERSEAS PRICE COMPARISONS

Source of overseas price comparisons: European prices - European Road Information Centre (Geneva) and ec.europa weekly oil bulletins as at 17 and 14 December 2015 respectively. USA prices - Energy Information Administration, US Dept. of Energy – as at 14 December 2015.

FUEL PRICES IN EUROPE AND THE USA

| Country | Currency | Local Currency per litre | | UK pence per litre | |
|--------------------------|-----------------|--------------------------|--------|--------------------|--------|
| | | Unleaded | Diesel | Unleaded | Diesel |
| Austria | Euro | 1.13 | 1.04 | 83.39 | 76.75 |
| Belgium | Euro | 1.30 | 1.14 | 95.94 | 84.13 |
| Czech Republic | Czech Koruna | 29.52 | 28.88 | 80.62 | 78.87 |
| Denmark | Danish Krone | 10.84 | 9.00 | 107.21 | 89.01 |
| Finland | Euro | 1.37 | 1.20 | 101.10 | 88.56 |
| France | Euro | 1.26 | 1.11 | 92.98 | 81.92 |
| Germany | Euro | 1.29 | 1.09 | 95.20 | 80.44 |
| Greece | Euro | 1.50 | 1.13 | 110.70 | 83.39 |
| Netherlands | Euro | 1.55 | 1.19 | 114.39 | 87.82 |
| Hungary | Forint | 327.00 | 321.00 | 77.06 | 75.64 |
| Ireland | Euro | 1.30 | 1.18 | 95.94 | 87.08 |
| Italy | Euro | 1.53 | 1.38 | 112.91 | 101.84 |
| Luxembourg | Euro | 1.09 | 0.92 | 80.44 | 67.89 |
| Estonia | Euro | 0.96 | 1.03 | 70.85 | 76.01 |
| Norway | Norwegian Krone | 13.48 | 12.28 | 103.64 | 94.42 |
| Latvia | Euro | 1.04 | 1.00 | 76.75 | 73.80 |
| Lithuania | Euro | 1.05 | 0.95 | 77.49 | 70.11 |
| Poland | Zloty | 4.35 | 4.28 | 75.71 | 74.49 |
| Slovakia | Euro | 1.23 | 1.07 | 90.77 | 78.96 |
| Slovenia | Euro | 1.22 | 1.10 | 90.03 | 81.18 |
| Portugal | Euro | 1.40 | 1.17 | 103.32 | 86.34 |
| Spain | Euro | 1.13 | 0.99 | 83.39 | 73.06 |
| Sweden | Swedish Krona | 12.36 | 11.45 | 94.41 | 87.46 |
| Switzerland | Swiss Francs | 1.40 | 1.44 | 95.50 | 98.23 |
| United States of America | US Dollars | 0.54 | 0.62 | 36.49 | 41.89 |
| Malta | Euro | 1.35 | 1.26 | 99.63 | 92.98 |
| Bulgaria | Leva | 2.04 | 2.06 | 77.03 | 77.79 |
| Cyprus | Euro | 1.17 | 1.17 | 86.34 | 86.34 |
| Romania | New Leu | 5.00 | 4.86 | 81.44 | 79.16 |

Note: We receive international prices to 3 decimal places and calculate the UK pence per litre on that price. Therefore, some countries will show the same price in their local currency to 2 decimal places, but the UK pence price could be slightly different. Please note the unleaded prices for France, Germany and Finland are for E10. That's petrol containing 10 per cent ethanol.

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